

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

January 2022

| | | | | | | | |
|----|-----------|----|----|---------|--------------|----------|------|
| FS | SD | DD | CD | BIDDING | CONSTRUCTION | CLOSEOUT | SITE |
|----|-----------|----|----|---------|--------------|----------|------|

During the month of December, the project team assembled and submitted the Preferred Schematic Report (PSR) to the Massachusetts School Building Authority (MSBA) on December 23, 2021. The MSBA reviewed the PSR submission and provided comments on January 24, 2022. The Project Team has compiled responses to the MSBA's questions, but are waiting on clarification from the MSBA on several unclear comments. Responses to the comments are due to the MSBA by February 7, 2022, which is 14 days after the comments were received.

The project is currently on target to hit the following milestone dates:

- 06/15/21 (A) - Preliminary Design Program (PDP) Submission due to MSBA for staff review (submitted)
- 12/23/21(A) - Preferred Schematic Report (PSR) submitted to MSBA
- 02/02/22 – Facilities Assessment Subcommittee (FAS) Meeting with MSBA
- 03/02/22 - MSBA Board of Directors Meeting to approve Preferred Schematic Report
- 06/22/22 – Schematic Design (SD) Report submitted to MSBA
- 08/31/22 - MSBA Board of Directors Meeting for Project Scope & Budget
- Town Meeting Vote & Debt Exclusion Override: September / October 2022

I. TASKS COMPLETED THROUGH JANUARY 2021

The following tasks were completed in the month of January 2021:

- 01/05/22 Weekly Project Team Meeting with Staff
- 01/11/22 January Building Commission Meeting
- 01/12/22 Weekly Project Team Meeting with Staff
- 01/13/22 School Building Committee Meeting
- 01/19/22 Weekly Project Team Meeting with Staff
- 01/24/22 Team received MSBA PSR Comments
- 01/24/22 Pre-FAS Meeting with the MSBA
- 01/25/22 Team sent questions on comments back to MSBA for clarification
- 01/26/22 Weekly Project Team Meeting with Staff
- 01/31/22 Call with MSBA to discuss questions on comments
- 01/31/22 Reimbursement Request #5 Submitted to the MSBA

II. TASKS PLANNED FOR FEBRUARY 2022

The following tasks are planned for the month of February 2022:

- 02/01/22 Dry Run of the FAS Presentation with MSBA
- 02/01/22 Submit Monthly Report to the Town and MSBA

-
- 02/02/22 Facilities Assessment Subcommittee (FAS) Meeting with MSBA
 - 02/02/22 Weekly Project Team Meeting with Staff
 - 02/03/22 School Building Committee Meeting
 - 02/08/22 January Building Commission Meeting
 - 02/09/22 Weekly Project Team Meeting with Staff
 - 02/16/22 Weekly Project Team Meeting with Staff
 - 02/23/22 Weekly Project Team Meeting with Staff
 - 02/28/22 Reimbursement Request #6 to be Submitted to the MSBA

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$143,486.00 this month, which consisted of OPM, Designer and Designer Consultant fees related to the Preferred Schematic Report/Schematic Design Phase services for the Feasibility Study.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated January 31, 2022.

IV. PROJECT SCHEDULE OVERVIEW

The Preferred Schematic Report (PSR), a report highlighting the single preferred solution and outlining the process taken to get to that solution, was submitted on December 23, 2021 to the MSBA for review. The MSBA will vote to move the project into Schematic Design at their March 2, 2022 Board of Directors (BOD) meeting. Prior to that meeting there will be an FAS meeting to ensure the package is complete and ready for approval. That meeting is scheduled for February 2, 2022.

Once a preferred solution is approved by the MSBA BOD, the team moves into Schematic Design (SD) to further develop the solution. During SD, the project team will continue engaging the community, teachers, staff, and other stakeholders to ensure the design reflects the needs of the community. The plans will be developed and in May 2022, cost estimates will be prepared to determine the cost of the project.

The SBC, Building Commission, School Committee and Select Board voted to pursue CM at Risk for the Pierce School Project. The Project will be submitting an application to the OIG in February and the procurement process will begin with the goal of onboarding a CM in April 2022 so they are able to complete a third cost estimate to ensure cost certainty.

The Project's target is to submit the SD report to the MSBA in June 2022, to ensure a spot on the August 2022 BOD meeting agenda. After the SD submission is approved by the MSBA, the project will need to secure funding through a vote at Town Meeting in September 2022 as part of the primary elections already slated to occur at that time. See attached Preliminary Project Schedule for more information.

Discussions have begun with the Town to explore the possibility of bidding the project in two bid packages – the first for abatement, demo, and site enabling work, and the second for the main package. More discussion is needed once the CM is on board for the Town to make a decision.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

OPM Contract Amendment No. 2 and Designer Contract Amendment No. 3 were approved at the January 11, 2022 Building Commission Meeting.

No Contract Amendments or Budget Revision Requests were required for the month of January 2022.

VII. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the Design Development through Closeout Phases of the project.

| | | | |
|------------------------|-------|----------------------|-------|
| Total Workforce Hours: | 6,179 | | |
| Total Minority Hours: | 599 | Percentage of Total: | 9.7% |
| Total Women Hours: | 4,127 | Percentage of Total: | 66.8% |

Please refer to the attached minority report to learn more about workforce participation.

VIII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: <https://www.brookline.k12.ma.us/Page/2453>.

IX. ATTACHMENTS

Monthly Invoice Summary, dated January 31, 2022
Total Project Budget Status Report, dated January 31, 2022
Monthly and Cumulative Cash Flow Reports, dated January 31, 2022
Preliminary Project Schedule, dated January 31, 2022
Alternate Project Schedule w/ Early Bid Package, dated January 11, 2022
Workforce Hours Minority Report, dated January 31, 2022

MEMORANDUM

To: Brookline Building Commission
 From: Lynn Stapleton, LeftField, LLC
 Date: February 8, 2022
 Re: John R. Pierce School – January 2022 Invoice Summary
 Cc: Jim Rogers, Jennifer Carlson, LeftField, LLC

Enclosed for approval and processing, please find the following invoices:

| INVOICES | | | | | | |
|-------------|-------------------------|-----------|--|--------------|--|---------------------|
| ProPay Code | Vendor | Invoice # | Budget Category | Invoice Date | Description of Services | Invoice \$ |
| 0001-0000 | LeftField, LLC | 15 | OPM –Feasibility Study/ Schematic Design | 01/31/2022 | OPM Feasibility Study Services: January 1 – 31, 2022 | \$10,000.00 |
| 0002-0000 | Miller Dyer Spears Inc. | 0068353 | A/E – Feasibility Study/Schematic Design | 01/31/2022 | A/E feasibility Study Services: January 1 – 31, 2022 | \$105,436.00 |
| 0002-0000 | Miller Dyer Spears Inc. | 0068354 | A/E – Feasibility Study/Schematic Design | 01/31/2022 | Amendment No. 1 – Existing Conditions Survey (Feldman) | \$1,650.00 |
| 0002-0000 | Miller Dyer Spears Inc. | 0068355 | A/E – Feasibility Study/Schematic Design | 01/31/2022 | Amendment No. 2 – Garage Survey (Feldman) | \$26,400.00 |
| | | | | | Total MDS Invoices: (For Reference Only) | \$133,486.00 |
| | | | | | TOTAL: | \$143,486.00 |

The invoices listed above are consistent with the approved Total Project Budget and to the best of our knowledge, are eligible for reimbursement from the Massachusetts School Building Authority. LeftField, LLC recommends that the invoices be approved and paid.

The January 2022 OPM Monthly Report will be electronically submitted to the MSBA and to the School Building Committee and Brookline School District by the required February 12, 2022 deadline. All invoices above will be included in the January 2022 Project Budget Report unless rejected by the School Building Committee.

If you have any questions, please feel free to contact the Lynn Stapleton, Owner's Project Manager, LeftField, LLC.



Building Commission
 Town of Brookline
 Town Hall
 333 Washington Street
 Brookline, MA 02445

Invoice Date: 1/31/22
 Invoice No: 15

FOR: Project Management Services
 John R. Pierce School
 50 School Street, Brookline, MA 02445

Professional Services from January 1 to January 31, 2022

| OPM Services | | Amount |
|---------------------|--|---------------------|
| 1/31/22 | Feasibility Study/Schematic Design Services: | \$ 10,000.00 |
| Total Labor: | | \$ 10,000.00 |

| Reimbursable Expenses | Amount |
|---------------------------------|---------------|
| Reimbursables 1/01/22 - 1/31/22 | |
| Total Expenses: | \$0.00 |

Total this Invoice: \$ 10,000.00

| Contract Status | Budget | Previous | Current | Total To Date | Balance |
|--|------------------|------------------|-----------------|------------------|-----------------|
| Feasibility Study/Schematic Design Phase | \$325,000 | \$246,320 | \$10,000 | \$256,320 | \$68,680 |
| Design Development Phase | \$0 | \$0 | \$0 | \$0 | \$0 |
| Construction Documents Phase | \$0 | \$0 | \$0 | \$0 | \$0 |
| Bid Phase | \$0 | \$0 | \$0 | \$0 | \$0 |
| Construction Phase | \$0 | \$0 | \$0 | \$0 | \$0 |
| Closeout Phase | \$0 | \$0 | \$0 | \$0 | \$0 |
| OPM Services Total: | \$325,000 | \$246,320 | \$10,000 | \$256,320 | \$68,680 |
| Reimbursable Expenses Total*: | \$20,884 | \$6,584 | \$0 | \$6,584 | \$14,300 |
| Total Contract: | \$345,884 | \$252,904 | \$10,000 | \$262,904 | \$82,980 |

*OPM Contract Amendment No. 1 for independent cost estimating for PSR/SD
 *OPM Contract Amendment No. 2 for printing PSR Submission

Please Remit Payment To:
 LeftField, LLC
 17 Highfield Lane
 Norwell, MA 02061

Invoice

**Miller Dyer Spears Inc.
40 Broad Street, Suite 103
Boston, MA 02109**

January 31, 2022

Project No: 2101-000

Invoice No: 0068353

Town of Brookline
333 Wasington Street
email Jen Carlson jcarlson@leftfieldpm.com
and Lynn: lstapleton@leftfieldpm.com
Brookline, MA 02445

Project 2101-000 Brookline Pierce School

Professional Services from December 1, 2021 to January 31, 2022

| | | | | |
|-------------------------|--------|----------------------|------------|-------------|
| Phase | 01 | PDP/PSR | | |
| Fee | | | | |
| Total Fee | | 408,215.00 | | |
| Percent Complete | 100.00 | Total Earned | 408,215.00 | |
| | | Previous Fee Billing | 408,215.00 | |
| | | Current Fee Billing | 0.00 | |
| | | Total Fee | | 0.00 |
| Total this Phase | | | | 0.00 |

| | | | | |
|-------------------------|-------|----------------------|------------|---------------------|
| Phase | 02 | Schematic Design | | |
| Fee | | | | |
| Total Fee | | 658,975.00 | | |
| Percent Complete | 16.00 | Total Earned | 105,436.00 | |
| | | Previous Fee Billing | 0.00 | |
| | | Current Fee Billing | 105,436.00 | |
| | | Total Fee | | 105,436.00 |
| Total this Phase | | | | \$105,436.00 |

| | | | | |
|-------------------------|----|------------------|--------------|----------------|
| Phase | 03 | Survey - Feldman | | |
| Billing Limits | | | | |
| | | Current | Prior | To-Date |
| Consultants | | 0.00 | 26,400.00 | 26,400.00 |
| Limit | | | | 35,300.00 |
| Remaining | | | | 8,900.00 |
| Total this Phase | | | | 0.00 |

| | | | | |
|-------------------------|----|-------------------|--------------|----------------|
| Phase | 04 | Geotech - Lahalaf | | |
| Billing Limits | | | | |
| | | Current | Prior | To-Date |
| Consultants | | 0.00 | 35,305.00 | 35,305.00 |
| Limit | | | | 38,155.00 |
| Remaining | | | | 2,850.00 |
| Total this Phase | | | | 0.00 |

| | | | | |
|-----------------------|----|----------------|--------------|----------------|
| Phase | 05 | HazMat - PEER | | |
| Billing Limits | | | | |
| | | Current | Prior | To-Date |
| Consultants | | 0.00 | 36,370.00 | 36,370.00 |
| Limit | | | | 72,820.00 |
| Remaining | | | | 36,450.00 |

Total this Phase 0.00

Phase 06 Historical - BCA

| Billing Limits | Current | Prior | To-Date |
|-----------------------|----------------|--------------|---|
| Consultants | 0.00 | 3,500.00 | 3,500.00 |
| Limit | | | 19,500.00 |
| Remaining | | | 16,000.00 |
| | | | Total this Phase 0.00 |

Phase 07 Envelope - RDH

| Billing Limits | Current | Prior | To-Date |
|-----------------------|----------------|--------------|---|
| Consultants | 0.00 | 21,235.00 | 21,235.00 |
| Limit | | | 40,500.00 |
| Remaining | | | 19,265.00 |
| | | | Total this Phase 0.00 |

Phase 08 Traffic - Vanasse

| Billing Limits | Current | Prior | To-Date |
|-----------------------|----------------|--------------|---|
| Consultants | 0.00 | 15,556.35 | 15,556.35 |
| Limit | | | 16,000.00 |
| Remaining | | | 443.65 |
| | | | Total this Phase 0.00 |

Total this Invoice \$105,436.00

Billings to date

| | Current | Prior | Total |
|--------------|-------------------|-------------------|-------------------|
| Fee | 105,436.00 | 408,215.00 | 513,651.00 |
| Consultant | 0.00 | 138,366.35 | 138,366.35 |
| Expense | 0.00 | 59.76 | 59.76 |
| Total | 105,436.00 | 546,641.11 | 652,077.11 |

Invoice

Miller Dyer Spears Inc.
40 Broad Street, Suite 103
Boston, MA 02109

January 31, 2022
 Project No: 2101-001
 Invoice No: 0068354

Town of Brookline
 333 Wasington Street
 email Jen Carlson jcarlson@leftfieldpm.com
 and Lynn: lstapleton@leftfieldpm.com
 Brookline, MA 02445

Project 2101-001 Brookline Pierce School Amendment #1

Professional Services from December 1, 2021 to January 31, 2022

Phase 01 Slab Deflection- Feldman

Consultants

| | | | | |
|------------------------|--------------------------|--|------------------|-----------------|
| Harry R. Feldman, Inc. | | | | |
| 12/31/2021 | Harry R. Feldman, Inc. | Existing Conditions Limit 1,500 BTD 1,500 | 1,500.00 | |
| | Total Consultants | | 1.1 times | 1,500.00 |
| | | | | 1,650.00 |

Billing Limits

| | Current | Prior | To-Date | |
|-------------|----------------|--------------|---------------------------|-------------------|
| Consultants | 1,650.00 | 0.00 | 1,650.00 | |
| Limit | | | 1,650.00 | |
| | | | Total this Phase | \$1,650.00 |
| | | | Total this Invoice | \$1,650.00 |

Billings to date

| | Current | Prior | Total |
|--------------|-----------------|--------------|-----------------|
| Consultant | 1,650.00 | 0.00 | 1,650.00 |
| Total | 1,650.00 | 0.00 | 1,650.00 |

Billing Backup

Saturday, January 29, 2022

Miller Dyer Spears Inc.

Invoice 0068354 Dated 1/31/2022

6:46:15 PM

| | | |
|---------|----------|--------------------------------------|
| Project | 2101-001 | Brookline Pierce School Amendment #1 |
|---------|----------|--------------------------------------|

| | | |
|-------|----|--------------------------|
| Phase | 01 | Slab Deflection- Feldman |
|-------|----|--------------------------|

Consultants

Harry R. Feldman, Inc.

| | | | |
|------------|------------|---|----------|
| AP 0045620 | 12/31/2021 | Harry R. Feldman, Inc. / Existing Conditions Limit 1,500 BTD 1,500 | 1,500.00 |
|------------|------------|---|----------|

| | | | |
|--------------------------|------------------|-----------------|-----------------|
| Total Consultants | 1.1 times | 1,500.00 | 1,650.00 |
|--------------------------|------------------|-----------------|-----------------|

| | |
|-------------------------|-------------------|
| Total this Phase | \$1,650.00 |
|-------------------------|-------------------|

| | |
|---------------------------|-------------------|
| Total this Project | \$1,650.00 |
|---------------------------|-------------------|

| | |
|--------------------------|-------------------|
| Total this Report | \$1,650.00 |
|--------------------------|-------------------|



INVOICE

Feldman Land Surveyors

152 Hampden St
Boston, MA 02119
Phone: 617-357-9740
Fax: 617-357-1829

Attention: Margaret Clark
Miller Dyer Spears, Inc.
40 Broad Street, Suite 103
Boston,, MA 02109

Invoice #: 21-08-1027
Invoice Date: 08/09/2021
Billing Ending: 08/01/2021
Page: 1 / 2

50 School St, Brookline MA

Project No. 1797801 17978-A Pierce School, Brookline - Slab Deflection Survey

BILLINGS:

| | |
|-------------------------------|-------------------|
| Professional Services | \$1,500.00 |
| TOTAL MONTHLY BILLINGS | \$1,500.00 |

**** Total Monthly Invoice Amount Due Upon Receipt ** \$1,500.00**

| | |
|--------------------------------|------------|
| Total Project Budget: | \$1,500.00 |
| Invoiced-To-Date: | \$1,500.00 |
| Professional Services-To-Date: | \$1,500.00 |



INVOICE

Invoice #: 21-08-1027

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Project No. 1797801

17978-A Pierce School, Brookline - Slab Deflection Survey

ITEMIZED

| <u>Item</u> | <u>Quantity</u> | <u>Rate</u> | <u>Amount</u> |
|--|-----------------|-------------|-----------------|
| Automatically create for legacy project import | 1.00 | \$1,500.00 | \$1,500.00 |
| TOTAL | 1.00 | | 1,500.00 |

Timesheets in Billing Period (07/05/2021 - 08/01/2021):

| <u>Date</u> | <u>Item</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|-------------|--|--------------|-------------|-------------------|
| 07/08/2021 | Automatically create for legacy project import | 1.08 | \$1,500.00 | \$1,625.00 |
| 07/12/2021 | Automatically create for legacy project import | 0.20 | \$1,500.00 | \$312.50 |
| | Total: | 1.29 | | \$1,937.50 |

Invoice

Miller Dyer Spears Inc.
40 Broad Street, Suite 103
Boston, MA 02109

January 31, 2022

Project No: 2101-002

Invoice No: 0068355

Town of Brookline
333 Wasington Street
email Jen Carlson jcarlson@leftfieldpm.com
and Lynn: lstapleton@leftfieldpm.com
Brookline, MA 02445

Project 2101-002 Brookline Pierce School Amendment #2

Professional Services from December 1, 2021 to January 31, 2022

Phase 01 Garage Survey- Feldman

Consultants

Harry R. Feldman, Inc.

12/31/2021 Harry R. Feldman, Inc. Existing Conditions 18,000.00

12/31/2021 Harry R. Feldman, Inc. Existing Conditions 6,000.00

Total Consultants 1.1 times 24,000.00 26,400.00

Billing Limits

Current Prior To-Date

Consultants 26,400.00 0.00 26,400.00

Limit 26,400.00

Total this Phase \$26,400.00

Total this Invoice \$26,400.00

Billings to date

Current Prior Total

Consultant 26,400.00 0.00 26,400.00

Total 26,400.00 0.00 26,400.00

Billing Backup

Saturday, January 29, 2022

Miller Dyer Spears Inc.

Invoice 0068355 Dated 1/31/2022

6:51:10 PM

| | | |
|---------|----------|--------------------------------------|
| Project | 2101-002 | Brookline Pierce School Amendment #2 |
|---------|----------|--------------------------------------|

| | | |
|-------|----|------------------------|
| Phase | 01 | Garage Survey- Feldman |
|-------|----|------------------------|

Consultants

Harry R. Feldman, Inc.

| | | | | |
|--------------------------|------------|--|---------------------------|--------------------|
| AP 0045621 | 12/31/2021 | Harry R. Feldman, Inc. / Existing Conditions | 18,000.00 | |
| AP 0045622 | 12/31/2021 | Harry R. Feldman, Inc. / Existing Conditions | 6,000.00 | |
| Total Consultants | | | 1.1 times | 24,000.00 |
| | | | Total this Phase | \$26,400.00 |
| | | | Total this Project | \$26,400.00 |
| | | | Total this Report | \$26,400.00 |



INVOICE

Feldman Land Surveyors

152 Hampden St
Boston, MA 02119
Phone: 617-357-9740
Fax: 617-357-1829

Attention: Margaret Clark
Miller Dyer Spears, Inc.
40 Broad Street, Suite 103
Boston,, MA 02109

Invoice #: 21-12-1005
Invoice Date: 11/30/2021
Billing Ending: 11/30/2021
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50 School St, Brookline MA

Project No. 2100918

Pierce School Garages, Brookline - RC/EC

BILLINGS:

| | |
|-------------------------------|--------------------|
| Professional Services | \$18,000.00 |
| TOTAL MONTHLY BILLINGS | \$18,000.00 |

**** Total Monthly Invoice Amount Due Upon Receipt **** **\$18,000.00**

| | |
|--------------------------------|-------------|
| Total Project Budget: | \$24,000.00 |
| Invoiced-To-Date: | \$24,000.00 |
| Professional Services-To-Date: | \$24,000.00 |



INVOICE

Invoice #: 21-12-1005

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Project No. 2100918

Pierce School Garages, Brookline - RC/EC

ITEMIZED

| Item | Quantity | Rate | Amount |
|-----------------------------|-------------|-------------|------------------|
| Scanning of garages A,B,D,E | 0.75 | \$24,000.00 | \$18,000.00 |
| TOTAL | 0.75 | | 18,000.00 |

Timesheets in Billing Period (11/01/2021 - 11/30/2021):

| Date | Item | Hours | Rate | Amount |
|---------------|-----------------------------|-------------|-------------|--------------------|
| 11/04/2021 | Scanning of garages A,B,D,E | 0.00 | \$24,000.00 | \$204.54 |
| 11/05/2021 | Scanning of garages A,B,D,E | 0.00 | \$24,000.00 | \$68.18 |
| 11/08/2021 | Scanning of garages A,B,D,E | 0.10 | \$24,000.00 | \$2,454.54 |
| 11/09/2021 | Scanning of garages A,B,D,E | 0.11 | \$24,000.00 | \$2,727.27 |
| 11/10/2021 | Scanning of garages A,B,D,E | 0.11 | \$24,000.00 | \$2,863.63 |
| 11/11/2021 | Scanning of garages A,B,D,E | 0.13 | \$24,000.00 | \$3,136.36 |
| 11/12/2021 | Scanning of garages A,B,D,E | 0.06 | \$24,000.00 | \$1,500.00 |
| 11/15/2021 | Scanning of garages A,B,D,E | 0.04 | \$24,000.00 | \$1,090.90 |
| 11/16/2021 | Scanning of garages A,B,D,E | 0.04 | \$24,000.00 | \$1,090.90 |
| 11/17/2021 | Scanning of garages A,B,D,E | 0.04 | \$24,000.00 | \$1,022.72 |
| 11/18/2021 | Scanning of garages A,B,D,E | 0.03 | \$24,000.00 | \$886.36 |
| 11/19/2021 | Scanning of garages A,B,D,E | 0.04 | \$24,000.00 | \$1,090.90 |
| 11/29/2021 | Scanning of garages A,B,D,E | 0.02 | \$24,000.00 | \$545.45 |
| 11/30/2021 | Scanning of garages A,B,D,E | 0.01 | \$24,000.00 | \$272.72 |
| Total: | | 0.78 | | \$18,954.54 |



INVOICE

Feldman Land Surveyors

152 Hampden St
Boston, MA 02119
Phone: 617-357-9740
Fax: 617-357-1829

Attention: Margaret Clark
Miller Dyer Spears, Inc.
40 Broad Street, Suite 103
Boston,, MA 02109

Invoice #: 22-01-1001
Invoice Date: 01/05/2022
Billing Ending: None
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50 School St, Brookline MA

Project No. 2100918

Pierce School Garages, Brookline - RC/EC

BILLINGS:

| | |
|-------------------------------|-------------------|
| Professional Services | \$6,000.00 |
| TOTAL MONTHLY BILLINGS | \$6,000.00 |

**** Total Monthly Invoice Amount Due Upon Receipt **** **\$6,000.00**

| | |
|--------------------------------|-------------|
| Total Project Budget: | \$24,000.00 |
| Invoiced-To-Date: | \$24,000.00 |
| Professional Services-To-Date: | \$24,000.00 |



INVOICE

Invoice #: 22-01-1001

Page: 2 / 2

Project No. 2100918

Pierce School Garages, Brookline - RC/EC

ITEMIZED

| Item | Quantity | Rate | Amount |
|-----------------------------|-----------------|------------------|-----------------|
| Scanning of garages A,B,D,E | 0.25 | \$24,000.00 0 | \$6,000.00 |
| TOTAL | 0.25 | | 6,000.00 |

Total Project Budget Status Report

| ProPay Code | Description | Total Project Budget | Authorized Changes | Revised Total Budget | Total Committed | % Cmtd to Date | Actual Spent to Date | % Spent to Date | Balance To Spend | Comments |
|--|---|----------------------|--------------------|----------------------|---------------------|----------------|----------------------|-----------------|---------------------|--------------------|
| FEASIBILITY STUDY AGREEMENT | | | | | | | | | | |
| 0001-0000 | OPM Feasibility Study/Schematic Design | \$ 100,000 | \$ 245,884 | \$ 345,884 | \$ 345,884 | 100% | \$ 262,904 | 76% | \$ 82,980 | *FSA 1, 4, 5 |
| 0002-0000 | A&E Feasibility Study/Schematic Design | \$ 950,000 | \$ 507,266 | \$ 1,457,266 | \$ 1,457,266 | 100% | \$ 680,127 | 47% | \$ 777,139 | *FSA 1, 2, 3, 5 |
| 0003-0000 | Environmental & Site | \$ 150,000 | | \$ 150,000 | \$ 8,192 | 5% | \$ 8,192 | 5% | \$ 141,808 | |
| 0004-0000 | Other | \$ 800,000 | \$ (753,150) | \$ 46,850 | \$ - | 0% | \$ - | 0% | \$ 46,850 | *FSA 1, 2, 3, 4, 5 |
| | SUB-TOTAL | \$ 2,000,000 | \$ - | \$ 2,000,000 | \$ 1,811,342 | 91% | \$ 951,223 | 48% | \$ 1,048,777 | |
| ADMINISTRATION | | | | | | | | | | |
| 0101-0000 | Legal Fees | \$ - | \$ - | \$ - | \$ - | | | | \$ - | |
| | Owner's Project Manager | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0400 | Design Development | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0500 | Construction Documents | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0600 | Bidding | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0700 | Construction Administration | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0800 | Closeout | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-0900 | Extra Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0102-1000 | Reimbursable Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-1100 | Cost Estimates | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0103-0000 | Advertising & Printing | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0104-0000 | Permitting | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0105-0000 | Owner's Insurance | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0199-0000 | Other Administrative Costs | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| Architectural & Engineering | | | | | | | | | | |
| | A/E Basic Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0400 | Design Development | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0500 | Construction Documents | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0600 | Bidding | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0700 | Construction Administration | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-0800 | Closeout | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0201-9900 | Other Basic Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | Extra/Reimbursable Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0203-9900 | Other Reimbursables | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-0200 | HazMat (incl. monitoring) | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-0300 | Geotechnical/Geo-Environmental | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-0400 | Site Survey & Site Requirements | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-0500 | Wetlands | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0204-1200 | Traffic Studies | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| SITE ACQUISITION | | | | | | | | | | |
| 0301-0000 | Land/Bldg. Purchase/Associated Services | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |

Total Project Budget Status Report

| ProPay Code | Description | Total Project Budget | Authorized Changes | Revised Total Budget | Total Committed | % Cmtd to Date | Actual Spent to Date | % Spent to Date | Balance To Spend | Comments |
|-------------------------------|----------------------------------|----------------------|--------------------|----------------------|-----------------|----------------|----------------------|-----------------|------------------|----------|
| PRE CONSTRUCTION COSTS | | | | | | | | | | |
| 0501-0000 | CMR Pre-Con Services | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| CONSTRUCTION COSTS | | | | | | | | | | |
| 0502-0001 | Construction Budget | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0508-0000 | Change Orders | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| ALTERNATES | | | | | | | | | | |
| 0506-0000 | | | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| OTHER PROJECT COSTS | | | | | | | | | | |
| 0507-0000 | Construction Contingency | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | Miscellaneous Project Costs | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0601-0000 | Utility Company Fees | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0602-0000 | Testing Services | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0699-0000 | Other Project Costs | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | Furnishings and Equipment | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0701-0000 | Furnishings | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0702-0000 | Equipment | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0703-0000 | Technology Equipment | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| 0801-0000 | Owner's Contingency | \$ - | | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| | SUB-TOTAL | \$ - | \$ - | \$ - | \$ - | 0% | \$ - | 0% | \$ - | |
| TOTAL PROJECT BUDGET | | \$ 2,000,000 | \$ - | \$ 2,000,000 | \$ 1,811,342 | 91% | \$ 951,223 | 48% | \$ 1,048,777 | |

| FUNDING SOURCES | Max w/ Contingency | Max w/o Contingency | Project Budget | Scope Items Excluded | Contingencies | Basis of Total Facilities Grant | Reimbursement Rate |
|---------------------|--------------------|---------------------|----------------|----------------------|---------------|---------------------------------|--------------------|
| Maximum State Share | \$ 645,200 | \$ 645,200 | | | | | |
| Local Share | \$ 1,354,800 | \$ 1,354,800 | | | | | |
| SUB-TOTAL | \$ 2,000,000 | \$ 2,000,000 | \$ 2,000,000 | \$ - | \$ - | \$ 2,000,000 | 32.26% |

| CONSTRUCTION COST ESTIMATES | Date | Estimator | Amount | SF | Cost Per SF |
|-----------------------------|----------|------------|---------------|---------|-------------|
| PSR Cost Estimate | 09/17/21 | AM Fogarty | \$146,388,307 | 305,740 | \$478.80 |
| CM SD Cost Estimate | | | | | #DIV/0! |

Feasibility Study Agreement Budget Transfers:

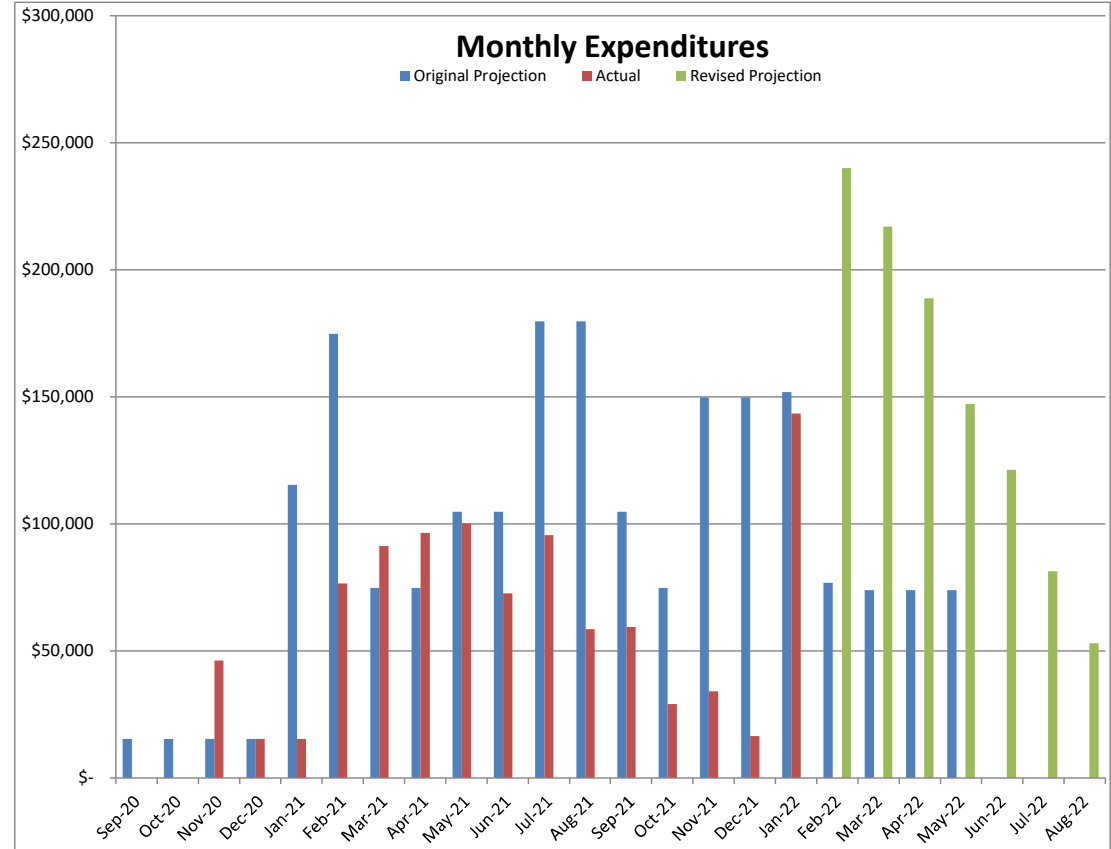
| | | |
|------------|------------|---|
| FSA BRR 01 | 11/30/2020 | Transfer \$225,000 from Other Contingency to OPM Feasibility Study/Schematic Design to fund OPM Base Contract for Feasibility Study/Schematic Design. |
| FSA BRR 01 | 2/9/2021 | Transfer \$344,466 from Other Contingency to A/E Feasibility Study/Schematic Design to fund A/E Base Contract for Feasibility Study/Schematic Design. |
| FSA BRR 02 | 8/10/2021 | Transfer \$1,650 from Other Contingency to A/E Feasibility Study/Schematic Design to fund survey of interior slab deflection. |
| FSA BRR 03 | 9/14/2021 | Transfer \$26,400 from Other Contingency to A/E Feasibility Study/Schematic Design to fund surveys of Garages A, B, D and E. |
| FSA BRR 04 | 10/12/2021 | Transfer \$19,800 from Other Contingency to OPM Feasibility Study/Schematic Design to fund cost estimating services for PSR and SD. |

Total Project Budget Status Report

| ProPay Code | Description | Total Project Budget | Authorized Changes | Revised Total Budget | Total Committed | % Cmtd to Date | Actual Spent to Date | % Spent to Date | Balance To Spend | Comments |
|--|-------------|----------------------|--------------------|----------------------|-----------------|----------------|----------------------|-----------------|------------------|--|
| <i>Feasibility Study Agreement Budget Transfers (Continued):</i> | | | | | | | | | | |
| FSA BRR 05 | 1/11/2022 | | | | | | | | | Transfer \$1134,750.00 from Other Contingency to A/E Feasibility Study/Schematic Design to fund Traffic Analysis and Geothermal Due Diligence and \$1,084.04 to OPM Feasibility Study/Schematic Design to printing costs for the PSR Submission. |

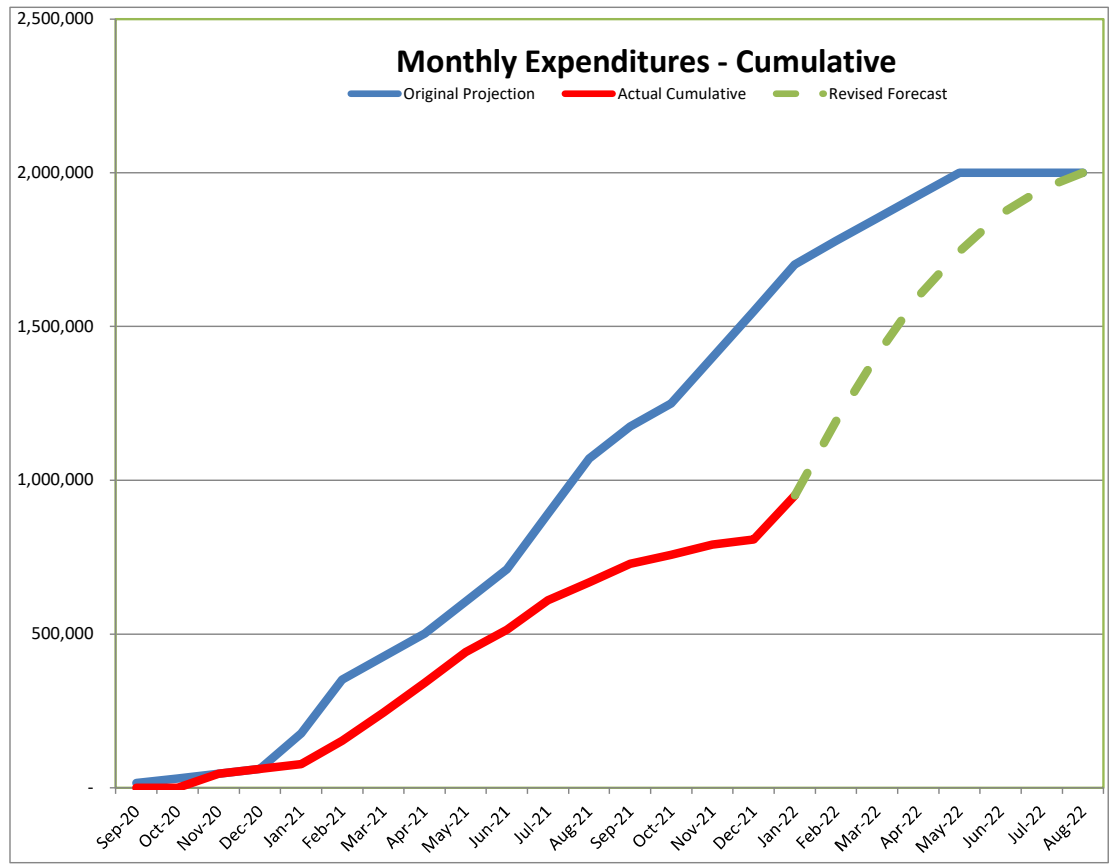
Monthly Cash Flow

| Date | Original Projection | Actual | Revised Projection |
|---------------|---------------------|-------------------|---------------------|
| Sep-20 | \$ 15,395 | \$ - | |
| Oct-20 | \$ 15,395 | \$ - | |
| Nov-20 | \$ 15,395 | \$ 46,185 | |
| Dec-20 | \$ 15,395 | \$ 15,395 | |
| Jan-21 | \$ 115,395 | \$ 15,395 | |
| Feb-21 | \$ 174,770 | \$ 76,627 | |
| Mar-21 | \$ 74,770 | \$ 91,349 | |
| Apr-21 | \$ 74,770 | \$ 96,521 | |
| May-21 | \$ 104,770 | \$ 100,208 | |
| Jun-21 | \$ 104,770 | \$ 72,736 | |
| Jul-21 | \$ 179,770 | \$ 95,641 | |
| Aug-21 | \$ 179,770 | \$ 58,536 | |
| Sep-21 | \$ 104,770 | \$ 59,452 | |
| Oct-21 | \$ 74,770 | \$ 29,059 | |
| Nov-21 | \$ 149,770 | \$ 34,155 | |
| Dec-21 | \$ 149,770 | \$ 16,479 | |
| Jan-22 | \$ 151,875 | \$ 143,486 | |
| Feb-22 | \$ 76,875 | | \$ 240,000 |
| Mar-22 | \$ 73,935 | | \$ 216,995 |
| Apr-22 | \$ 73,935 | | \$ 188,765 |
| May-22 | \$ 73,935 | | \$ 147,203 |
| Jun-22 | \$ - | | \$ 121,339 |
| Jul-22 | \$ - | | \$ 81,400 |
| Aug-22 | \$ - | | \$ 53,076 |
| Total: | \$ 2,000,000 | \$ 951,223 | \$ 1,048,777 |



Cumulative Cash Flow

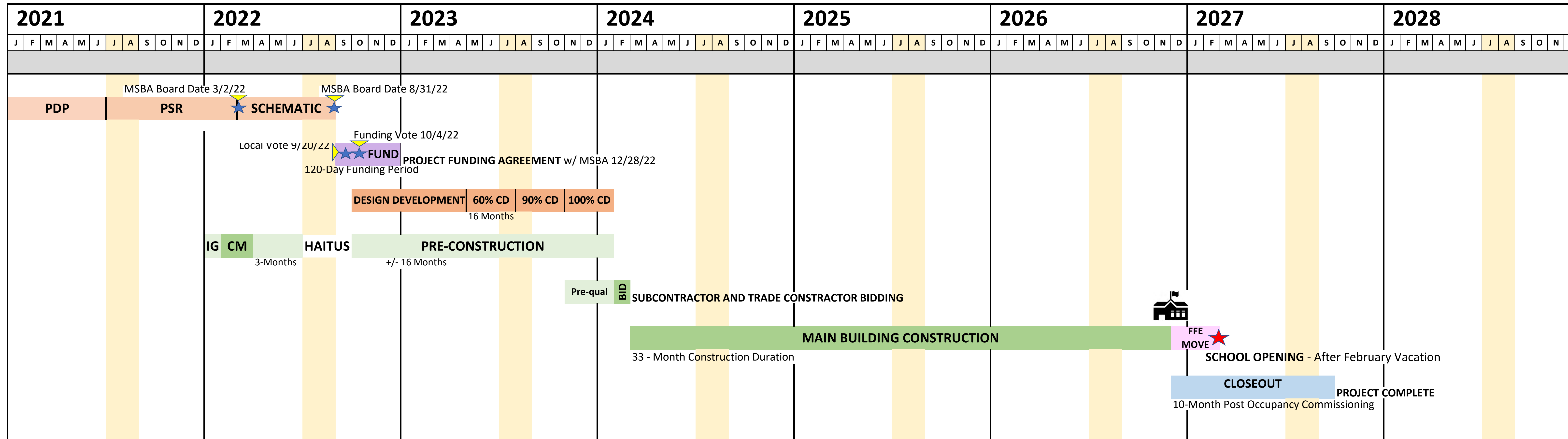
| Date | Original Projection | Actual Cumulative | Revised Forecast |
|---------------|---------------------|-------------------|---------------------|
| Sep-20 | 15,395 | \$ - | |
| Oct-20 | 30,790 | \$ - | |
| Nov-20 | 46,185 | \$ 46,185 | |
| Dec-20 | 61,580 | \$ 61,580 | |
| Jan-21 | 176,975 | \$ 76,975 | |
| Feb-21 | 351,745 | \$ 153,602 | |
| Mar-21 | 426,515 | \$ 244,951 | |
| Apr-21 | 501,285 | \$ 341,472 | |
| May-21 | 606,055 | \$ 441,680 | |
| Jun-21 | 710,825 | \$ 514,416 | |
| Jul-21 | 890,595 | \$ 610,056 | |
| Aug-21 | 1,070,365 | \$ 668,593 | |
| Sep-21 | 1,175,135 | \$ 728,044 | |
| Oct-21 | 1,249,905 | \$ 757,103 | |
| Nov-21 | 1,399,675 | \$ 791,258 | |
| Dec-21 | 1,549,445 | \$ 807,737 | |
| Jan-22 | 1,701,320 | \$ 951,223 | \$ 951,223 |
| Feb-22 | 1,778,195 | | \$ 1,191,223 |
| Mar-22 | 1,852,130 | | \$ 1,408,218 |
| Apr-22 | 1,926,065 | | \$ 1,596,983 |
| May-22 | 2,000,000 | | \$ 1,744,186 |
| Jun-22 | 2,000,000 | | \$ 1,865,524 |
| Jul-22 | 2,000,000 | | \$ 1,946,924 |
| Aug-22 | 2,000,000 | | \$ 2,000,000 |
| Total: | \$ 2,000,000 | \$ 951,223 | \$ 2,000,000 |



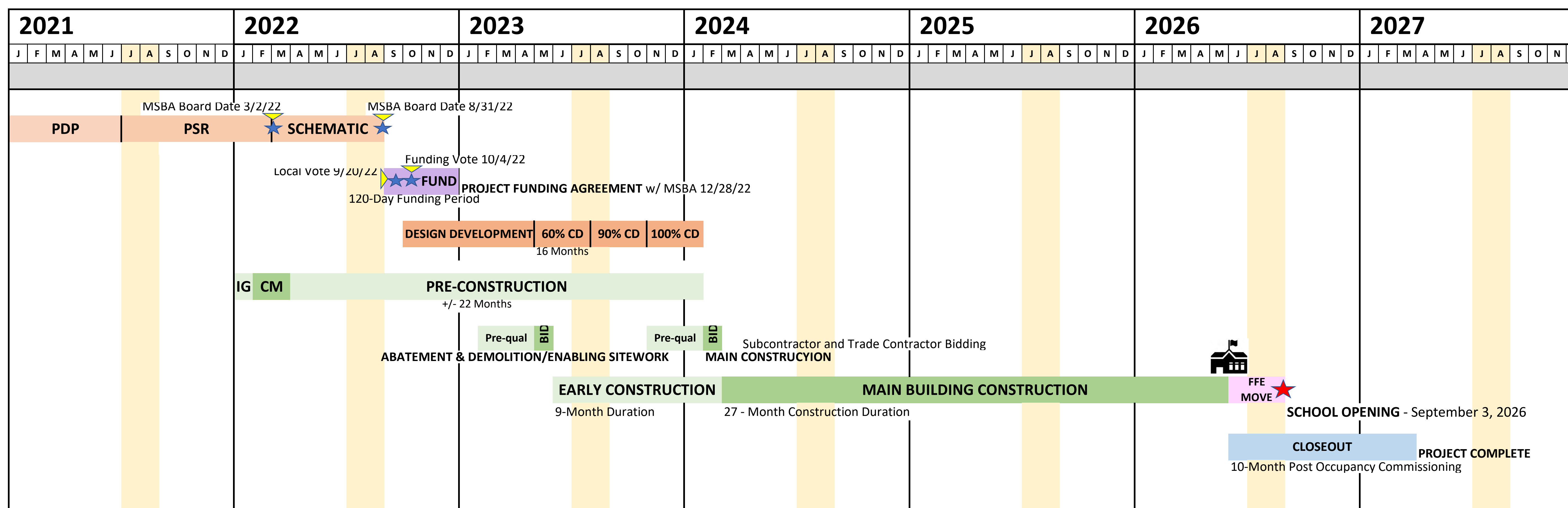
**JOHN R. PIERCE SCHOOL
PRELIMINARY PROJECT SCHEDULE
Preferred Schematic Report/Schematic Design Phase
January 31, 2022**

| ID | Task Name | Start | Finish | 2019 | | | | 2020 | | | | 2021 | | | | 2022 | | | | 2023 | | | | 2024 | | | | 2025 | | | | 2026 | | | | 2027 | | | | 2028 |
|----|--|---------------------|---------------------|--|----|----|----|------|----|----|----|------|----|----|----|------|----|----|----|------|----|----|----|------|----|----|----|------|----|----|----|------|----|----|----|------|----|----|----|------|
| | | | | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| 1 | Eligibility Period | Mon 6/3/19 | Wed 8/12/20 | Eligibility Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | MSBA Invitation to Eligibility Period | Mon 6/3/19 | Mon 6/3/19 | ◆ MSBA Invitation to Eligibility Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Initial Compliance Certification | Thu 12/12/19 | Thu 12/12/19 | ▼ Initial Compliance Certification | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Study Enrollment Certification | Fri 12/13/19 | Wed 3/25/20 | ▼ Study Enrollment Certification | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | MSBA Invitation to Conduct Feasibility Study | Wed 4/15/20 | Wed 4/15/20 | ▼ MSBA Invitation to Conduct Feasibility Study | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | City Appropriation of Funds for Feasibility Study | Mon 5/11/20 | Mon 5/11/20 | ▼ City Appropriation of Funds for Feasibility Study | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Execution of Feasibility Study Agreement | Tue 5/12/20 | Wed 8/12/20 | ▼ Execution of Feasibility Study Agreement | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | OPM Selection | Thu 4/16/20 | Tue 11/10/20 | OPM Selection | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 9 | OPM RFS Process | Thu 4/16/20 | Thu 5/28/20 | ▼ OPM RFS Process | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 10 | OPM RFS Advertisement (Submit - Appears) | Fri 5/29/20 | Thu 6/4/20 | ▼ OPM RFS Advertisement (Submit - Appears) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 11 | OPM Proposals Due | Thu 6/18/20 | Thu 6/18/20 | ▼ OPM Proposals Due | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 12 | OPM Proposals Review, Interviews, Ranking, Submittal to MSBA & Negotiations with OPM | Thu 6/18/20 | Wed 7/8/20 | ▼ OPM Proposals Review, Interviews, Ranking, Submittal to MSBA & Negotiations with OPM | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 13 | OPM Fee Proposal & Contract Submitted | Thu 7/9/20 | Fri 7/17/20 | ▼ OPM Fee Proposal & Contract Submitted | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 14 | MSBA OPM Panel Presentation | Mon 9/14/20 | Mon 9/14/20 | ▼ MSBA OPM Panel Presentation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 15 | MSBA OPM Approval Letter | Tue 9/15/20 | Tue 9/15/20 | ▼ MSBA OPM Approval Letter | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 16 | Execute OPM Contract | Tue 11/10/20 | Tue 11/10/20 | ▼ Execute OPM Contract | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 17 | Designer Selection | Wed 9/16/20 | Wed 3/10/21 | Designer Selection | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 18 | Prepare & Submit Draft Designer RFS to MSBA | Wed 9/16/20 | Thu 9/24/20 | ▼ Prepare & Submit Draft Designer RFS to MSBA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 19 | MSBA Designer RFS Review Period | Fri 9/25/20 | Wed 9/30/20 | ▼ MSBA Designer RFS Review Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 20 | Final Designer RFS to MSBA | Thu 10/1/20 | Thu 10/1/20 | ▼ Final Designer RFS to MSBA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 21 | Designer RFS Advertisement (Submit - Appears) | Thu 10/1/20 | Wed 10/7/20 | ▼ Designer RFS Advertisement (Submit - Appears) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 22 | Select Local Representatives for DSP | Tue 10/6/20 | Tue 10/6/20 | ◆ Select Local Representatives for DSP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 23 | Designer Proposals Due | Wed 11/4/20 | Wed 11/4/20 | ▼ Designer Proposals Due | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 24 | Review Designer Proposals and Check References | Thu 11/5/20 | Wed 11/11/20 | ▼ Review Designer Proposals and Check References | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 25 | Submit DSP Materials to DSP | Thu 11/12/20 | Thu 11/12/20 | ▼ Submit DSP Materials to DSP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 26 | Designer Selection Panel (DSP) Meeting | Tue 12/1/20 | Tue 12/1/20 | ▼ Designer Selection Panel (DSP) Meeting | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 27 | DSP Interview | Tue 12/15/20 | Tue 12/15/20 | ▼ DSP Interview | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 28 | Negotiate and Approve Designer Contract/NTP | Wed 12/16/20 | Tue 1/26/21 | ▼ Negotiate and Approve Designer Contract/NTP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 29 | MSBA Project Kick-Off Meeting | Thu 2/4/21 | Thu 2/4/21 | ▼ MSBA Project Kick-Off Meeting | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 30 | Send Contract and BRR to MSBA | Wed 3/10/21 | Wed 3/10/21 | ▼ Send Contract and BRR to MSBA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 31 | Preliminary Design Program (PDP) | Mon 12/14/20 | Tue 7/20/21 | Preliminary Design Program (PDP) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 32 | Designer Work Plan/Existing Conditions Drawings/Files Research/Review | Mon 12/14/20 | Mon 2/1/21 | ▼ Designer Work Plan/Existing Conditions Drawings/Files Research/Review | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 33 | Develop Preliminary Design Program | Tue 2/2/21 | Mon 6/14/21 | ▼ Develop Preliminary Design Program | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 34 | SBC Vote to Submit PDP | Mon 6/14/21 | Mon 6/14/21 | ◆ SBC Vote to Submit PDP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 35 | Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR) | Tue 6/15/21 | Tue 6/15/21 | ▼ Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 36 | MSBA PDP Review Period | Wed 6/16/21 | Tue 7/6/21 | ▼ MSBA PDP Review Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 37 | Respond to MSBA PDP Review Comments | Wed 7/7/21 | Tue 7/20/21 | ▼ Respond to MSBA PDP Review Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 38 | Preferred Schematic Report (PSR) | Wed 6/16/21 | Wed 3/2/22 | Preferred Schematic Report (PSR) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 39 | Develop Preferred Schematic Schematic Report | Wed 6/16/21 | Wed 11/17/21 | ▼ Develop Preferred Schematic Schematic Report | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 40 | Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response | Wed 12/8/21 | Tue 1/4/22 | ▼ Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 41 | SBC Vote to Submit PSR | Mon 12/13/21 | Mon 12/13/21 | ◆ SBC Vote to Submit PSR | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 42 | Submit PSR Submission to MSBA | Tue 12/28/21 | Tue 12/28/21 | ▼ Submit PSR Submission to MSBA | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 43 | MSBA PSR Review Period | Tue 12/28/21 | Mon 1/17/22 | ▼ MSBA PSR Review Period | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 44 | Respond to MSBA PSR Review Comments | Tue 1/18/22 | Mon 1/31/22 | ▼ Respond to MSBA PSR Review Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 45 | Facilities Assessment Subcommittee (FAS) Presentation | Wed 2/2/22 | Wed 2/2/22 | ▼ Facilities Assessment Subcommittee (FAS) Presentation | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 46 | Address FAS Comments | Thu 2/3/22 | Thu 2/10/22 | ▼ Address FAS Comments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 47 | MSBA Board Vote on PSR & Approval to Move to Schematic Design | Wed 3/2/22 | Wed 3/2/22 | ▼ MSBA Board Vote on PSR & Approval to Move to Schematic Design | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 48 | Schematic Design (SD) | Thu 3/3/22 | Wed 8/31/22 | Schematic Design (SD) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

PIERCE SCHOOL
OPTION 3B-H BASELINE SCHEDULE - One Bid Package



PIERCE SCHOOL
OPTION 3B-H ALTERNATIVE SCHEDULE - Two Bid Packages



- Saves 6 months on schedule
- Allows for a September 2025 School Start
- Provides more float in the schedule
- Provides additional time for the most complicated part of construction
- Requires an additional 6 months of swing space
- Moves students out to swing space at start of school year
- Abatement & Demolition and Enabling Site Prep can be a stand alone Bid Package
- Allows demolition to inform design

Project Number: 2101

Project Name: Brookline Pierce School

Company Name: MDS-Sasaki (including Consultants)

| Company Name | Workforce Participation | | | | |
|----------------------------|-------------------------|------------|-------------|---------|-------------|
| | Minority Hours | Minority % | Women Hours | Women % | Total Hours |
| MDS | 0 | 0.00% | 2488.5 | 74.66% | 3333 |
| Sasaki | 411.5 | 24.62% | 1448.5 | 86.66% | 1671.5 |
| A.M. Fogarty | 0 | 0.00% | 0 | 0.00% | 56 |
| Hastings | 0 | 0.00% | 0 | 0.00% | 18 |
| GGD | 0 | 0.00% | 4.75 | 11.95% | 39.75 |
| LGCI | 57.3 | 55.10% | 0 | 0.00% | 104 |
| Feldman Land Surveyors | 16 | 4.01% | 8 | 2.01% | 399 |
| PEER Consultants | 0 | 0.00% | 0.5 | 0.27% | 186.25 |
| Souza True & Partners Inc. | 0 | 0.00% | 59 | 65.74% | 89.75 |
| New Vista Design | 15 | 12.50% | 15 | 12.50% | 120 |
| Vanasse & Associates, Inc. | 99 | 61.30% | 103 | 63.78% | 161.5 |
| Total | 598.8 | 157.53% | 4127.25 | 317.56% | 6178.75 |